FORM D

RECEIVED

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
NIFORM LIMITED OFFERING EXEMPTION

| | OMB AP | PROVAL | |
|----------|--------|---------|-------|
| Expires: | | | |
| | | 1 | 6.00 |
| | SEC US | E ONLY | |
| Prefix | | S | erial |
| | 1 | 1 | |
| | DATE P | ECEIVED | |

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| <u></u> | | | | | | | | | |
|-------------------------|---|--------------------------|-----------------------|---------------------------|------------------|--|--|--|--|
| Name of Offering | (check if this is an a | mendment and name | has changed, and i | ndicate change.) | | | | | |
| Series A Preferred | Stock Offering | | | | | ·· ····· ·· | | | |
| Filing Under (Check I | box(es) that apply): | Rule 504 | Rule 505 | ☐ Rule 506 | Section 4(6) | ULOE | | | |
| Type of Filing: | New Filing | ☐ Amendment | | | | | | | |
| | | A. BASI | DENTIFICAT | ION DATA | | | | | |
| 1. Enter the inform | ation requested about th | e issuer | | | | | | | |
| Name of Issuer | check if this is an ar | mendment and name h | as changed, and in | dicate change. | 07 | 083822 | | | |
| 11i Networks Inc. | | | | | | | | | |
| Address of Executive | Offices | | (Number and Stre | et, City, State, Zip Cod | | Telephone Number (Including Area Code) | | | |
| 5301 North Federal | Highway, Suite 380, Bo | ca Raton, Florida 334 | 87-4915 | | (561) 348-070 | 9 | | | |
| Address of Frincipal | Offices | | (Number and Stre | et, City, State, Zip Cod | de) Telephone Nu | mber (Including Area Code) | | | |
| (if different from Exec | cutive Offices) | | | | | 6 | | | |
| Brief Description of B | Business: Software deve | lopment and sales | | | | UCESSED | | | |
| | | | | | <u> </u> | | | | |
| Type of Business Org | ganization | | | | NE | IV 2 0 2007 | | | |
| [| □ corporation | ☐ limited p | partnership, already | formed | other (please | ecify) | | | |
| { | ☐ business trust | ☐ limited p | partnership, to be fo | rmed | | MUNICIPA | | | |
| | | | Month | Year | | MARIACIME | | | |
| Actual or Estimated [| 101 North Federal Highway, Suite 380, Boca Raton, Florida 33487-4915 (561) 348-0709 Idress of Frincipal Offices | | | | | | | | |
| Jurisdiction of Incorp | oration or Organization: | (Enter two-letter U.S. F | Postal Service Abbr | eviation for State; | | | | | |
| | | C | V for Canada: EN fo | r other foreign ittriedic | rtion) D | 1 = 1 | | | |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230,501 et seq. or 15 U.S.C. 77d(3).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

| | | A. BASIC IDE | NTIFICATION DAT | A | |
|---|--|-------------------------------|-------------------------------|---|---|
| Each beneficial ownEach executive office | ne issuer, if the iss ner having the pov cer and director of | uer has been organized withi | ct the vote or disposition of | of, 10% or more of ging partners of pa | a class of equity securities of the issuer; rtnership issuers; and |
| Check Box(es) that Apply: | ☐ Promoter | ☑ Beneficial Owner | | □ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, i | f individual): | SILVAS, Christine Ann | ne | | |
| Business or Residence Add | ress (Number and | Street, City, State, Zip Code |): 5301 North Federa | al Highway, Suite | 380, Boca Raton, FL 33487-4915 |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☑ Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, i | f individual): | CANDELARIA, Alma | | | |
| Business or Residence Add | ress (Number and | Street, City, State, Zip Code |): 5301 North Federa | al Highway, Suite | 380, Boca Raton, FL 33487-4915 |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | | | General and/or Managing Partner |
| Full Name (Last name first, i | f individual): | SILVAS III, Domingo M | lelecio | | |
| Business or Residence Add | ress (Number and | Street, City, State, Zip Code |): 5301 North Federa | al Highway, Suite | 380, Boca Raton, FL 33487-4915 |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, | f individual): | BLECHA, Diàne Nora | | | |
| Business or Residence Add | ress (Number and | Street, City, State, Zip Code |): 5301 North Federa | al Highway, Suite | 380, Boca Raton, FL 33487-4915 |
| Check Box(es) that Apply: | ☐ Promoter | ⊠ Beneficial Owner | | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, | f individual): | KASPER, Mark | | | |
| Business or Residence Add | ress (Number and | Street, City, State, Zip Code |): 5301 North Federa | ıl Highway, Suite | 380, Boca Raton, FL 33487-4915 |
| Check Box(∈s) that Apply: | ☐ Promoter | | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, | f individual): | THOMPSON II, William | W. & Madeleine C. | | |
| Business or Residence Add | ress (Number and | Street, City, State, Zip Code |): 11424 Frances Gr | een Drive, North | Potomac, MD 20878 |
| Check Box(es) that Apply: | ☐ Promoter | ☑ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (l.ast name first, i | f individual): | MAZIARZ, Michael | | ·· | |
| Business or Residence Add | ress (Number and | Street, City, State, Zip Code |) 1116 Great Road, I | incoln, RI 02865- | 3834 |
| Check Box(es) that Apply: | ☐ Promoter | Beneficial Owner | ☐ Executive Officer | Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, i | f individual): | | | | · |
| Business or Residence Add | ress (Number and | Street, City, State, Zip Code |): | | · · · · · · · · · · · · · · · · · · · |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

| B. INFORMATION ABOUT OFFERING | | | | | | | | | | | | | | |
|-------------------------------|---|---|--|--|--|---|--|--|--|---|---------------------------------------|---------------|-------|-----------|
| | | | | | | | | | | | | Yes | | <u>No</u> |
| 1. Has | the issue | rsold, or c | loes the is | suer inten | | | | | | | | | | |
| | | | | | Answer a | also in App | endix, Col | umn 2, if f | iling under | ULOE. | | | | |
| 2. Wh | at is the m | inimum in | vestment t | hat will be | accepted | from any ii | ndividual? | | | | | \$_ <u></u> ! | N/A | |
| | | | | | | | | | | | | <u>Yes</u> | | <u>No</u> |
| 4. Ent any offe | es the offer er the infor commission ering. If a p lor with a sociated pe | mation recon or simil person to to state or sta | quested fo ar remune be listed is ates, list th | r each per ration for s an associ e name of | son who h solicitation ated perso the broke | as been o of purcha n or agent r or dealer | r will be pa sers in cor t of a broke . If more t | id or giver inection wi er or deale han five (5 | n, directly o th sales of r registere) persons | or indirectly securities d with the to be lister | y, in the SEC d are | ⊠ | | |
| Full Nam | ie (Last na | me first, if | individual |) | | | | | | | | | | |
| Business | or Reside | ence Addre | ess (Numb | er and Str | eet, City, S | State, Zip (| Code) | | | | | | | |
| Name of | Associate | d Broker o | r Dealer | | | • | | | | | | | • | |
| | Which Pe | | | | | | | | | | · · · · · · · · · · · · · · · · · · · | | | States |
| [AL] | □ [AK] | | [AR] | _ | • | | | | | | [HI] | [ID] | _ | |
| | [(N)] | □ [IA] | □ [KS] | [KY] | [LA] | ☐ [ME] | [MD] | ☐ [MA] | [MI] | [MN] | ☐ [MS] | [MO] | | |
| [MT] | [NE] | | □ [NH] | □ [NJ] | ☐ [NM] | [NY] | ☐ [NC] | □ [ND] | □ [OH] | □ [ОК] | ☐ [OR] | ☐ [PA] | | |
| □ [RI] | [SC] | | □ [TN] | □ [TX] | [עד] | [VT] | [AV] | □ [WA] | □ [WV] | [WI] | □ [WY] | [PR] | | |
| Full Nam | ne (Last na | me first, if | individual |) | | | | | , | · · · · | | | | |
| Business | or Reside | ence Addre | ess (Numb | er and Str | eet, City, S | State, Zip (| Code) | | • | | | | | |
| Name of | Associate | d Broker o | r Dealer | | | | | | | • | | | | |
| | Which Pe eck الكاا St | | | | | | | | | ***** | | | □ All | States |
| [AL] | □ [AK] | ☐ [AZ] | ☐ [AR] | ☐ [CA] | [CO] | [CT] | □ [DE] | | [FL] | ☐ [GA] | [HI] | [ID] | | |
| | □ [IN] | □ [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | ☐ [MN] | ☐ [MS] | [MO] | | |
| ☐ [MT] | □ [NE] | □ [NV] | □ [NH] | □ [NJ] | [MM] | [NY] | | □ [ND] | | □ [OK] | □ [OR] | □ [PA] | | |
| □ (RI) | [sc] | [SD] | | | [TU] | [[VT] | □ [VA] | [WA] | □ (vvv) | [WI] | | □ [PR] | | |
| Full Nam | ie (Last na | me first, if | individual |) | | _ | | | _ | | | | | |
| Business | or Reside | ence Addre | ess (Numb | er and Str | eet, City, S | State, Zip (| Code) | | | | | · | | · |
| Name of | Associate | d Broker o | or Dealer | | | | | | | | | | | |
| | Which Pe eck "All St | | | | | | | | | | | | | States |
| □ [AL] | □ AK] | [AZ] | ☐ [AR] | [CA] | [CO] | [CT] | | | [FL] | ☐ [GA] | [HI] | | | |
| | □ IN] | □ [IA] | ☐ [KS] | [KY] | ☐ [LA] | [ME] | [MD] | ☐ [MA] | [MI] | ☐ [MN] | ☐ [MS] | ☐ [MO] | | |
| □ [MT] | □ [NE] | □ [NV] | □ [NH] | □ [NJ] | □ [NM] | □ [NY] | | □ [ND] | | | □ (OR) | □ [PA] | | |
| □ [RI] | □ [SC] | [SD] | [TN] | [TX] | [TU] | [√T] | [VA] | [AW] | | [WI] | □ [WY] | □ [PR] | | |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | |
|----|---|-----------------------------|---------------------------------|----------|
| | Type of Security | Aggregate Offering Price | Amount A | - |
| | Cebt | . \$ | <u>\$</u> | |
| | Equity | \$1,000,000 | \$52,020 | |
| | ☐ Common ☑ Preferred | \$ | <u> </u> | |
| | Convertible Securities (including warrants) | . \$ | \$ | |
| | Fartnership Interests | . \$ | \$ | |
| | Other (Specify) | \$ | <u>\$</u> | |
| | Total | \$1,000,000 | \$52,020 | |
| | Answer also in Appendix, Column 3, if filing under ULOE | | | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | |
| | • | Number Investors | Aggree Dollar Al Of Purcl | mount |
| | Accredited Investors | 2 | \$49,500 | |
| | Non-accredited Investors | 1 | \$ 2,520 | |
| | Total (for filings under Rule 504 only) | 3 | \$52,020 | |
| | Answer also in Appendix, Column 4, if filing under ULOE | | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. | | | |
| | ⁻⁻ype of Offering | Types of Security | Dollar Ai Sol | |
| | Rule 505 | • | \$ | -0- |
| | Regulation A | | _ <u> </u> | -0- |
| | Rule 504 | n/a | <u> </u> | -0- |
| | Total | n/a | _ <u>*</u> \$ | -0- |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | <u> </u> | <u> </u> |
| | 'Fransfer Agent's Fees | | \$ | |
| | Printing and Engraving Costs | | \$ | |
| | Legal Fees | 🛮 | \$15,000 | |
| | Accounting Fees | | \$ | |
| | Engineering Fees | | \$ | |
| | Sales Commissions (specify finders' fees separately) | | \$ | |
| | Other Expenses (identify)) | | \$ | |
| | Total | 🖾 | \$15,000 | |
| | | | | |

| C. OFFERING PRIC | E, NUMBER OF INVESTORS, EX | PENSES A | ND USE OF F | ROCEEDS | <u> </u> |
|--|---|----------------------------------|--|---------------------------------|---|
| b. Enter the difference between the aggre Question 1 and total expenses furnished in a "ad usted gross proceeds to the issuer." | response to Part C-Question 4.a. This diffe | rence is the | | \$1 | 986,000 |
| 5 Indicate below the amount of the adjusted g used for each of the purposes shown. If the estimate and check the box to the left of the the adjusted gross proceeds to the issuer se | ross proceeds to the issuer used or propose amount for any purpose is not known, furni estimate. The total of the payments listed r | ed to be sh an nust equal | Payments (Officers, Directors & Affiliates | | Payments to Others |
| Salaries and fees | | | \$ | | \$ |
| | | | \$ | | \$ |
| | Ilation of machinery and equipment | | \$ | 0 | \$ |
| • | ings and facilities | | \$ | | \$ |
| Acquisition of other businesses (inclu | uding the value of securities involved in this pe for the assets or securities of another issu | _ | *************************************** | | · · · · · · · · · · · · · · · · · · · |
| pursuant to a merger | | | \$ | | \$ |
| Repayment of indebtedness | | | \$ | | \$ |
| Working capital | | Ø | \$ | | \$985,000 |
| Other (specify): | | | \$ | □ | <u>\$</u> |
| | | | \$ | 🗆 | \$ |
| Column Totals | | | \$ | 0 | \$ |
| Total payments Listed (column totals | added) | | ⊠ | \$985,000 | · |
| | D. FEDERAL SIGNAT | URE | · | | |
| This issuer has duly caused this notice to be sig constitutes an undertaking by the issuer to furnity by the issuer to any non-accredited investor pur | sh to the U.S. Securities and Exchange Con | son. If this no nmission, upo | otice is filed under in written request | Rule 505, the of its staff, the | following signature information furnished |
| Issuer (Print or Type) | Signature | _ | | Date | .0 |
| 11i Networks Inc. | 10 Arrivation | ₽ _ | | Octobe | or [8 , 2007 |
| Name of Signer (Print or Type) | Title of Signer (Print or Type) | | | | |
| Christine Anne Silvas | Chief Executive Officer | | | | |
| | | | | | |
| | ATTENTION | | | | |

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| | | ······································ | | | | |
|-------------|---|---|-----------------------------------|--|--|--|
| | | E. STATE SIGNATURE | | | | |
| 1. | Is any party described in 17 CFR 230.252(c), (d), (e) or (f such rule? |) presently subject to any of the disqualification provisions of | Yes No | | | |
| | See | Appendix, Column 5, for state response. | | | | |
| 2. | The undersigned issuer hereby undertakes to furnish to a 239.500) at such times as required by state law. | my state administrator of any state in which this notice is filed | d, a notice on Form D (17 CFR | | | |
| 3. | The undersigned issuer hereby undertakes to furnish to the | ne state administrators, upon written request, information fur | nished by the issuer to offerees. | | | |
| 4. | | liar with the conditions that must be satisfied to be entitled to I and understands that the issuer claiming the availability of t | | | | |
| | issuer has read this notification and knows the contents to norized person. | be true and has duly caused this notice to be signed on its i | pehalf by the undersigned duly | | | |
| Issu | er (Print or Type) | Signature 1 | Date | | | |
| 11 <u>i</u> | Networks Inc. | Collins 12 | October (8, 2007 | | | |
| Naı | ne of Signer (Print or Type) | Title of Signer (Print or Type) | | | | |
| Chi | istine Anne Silvas | Chief Executive Officer | | | | |

Print the names and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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| | | | | AP | PENDIX | | | | | |
|-------|-------------|---|--|--------------------------------------|--|--|----------|----------------|-------------|--|
| | | | | | | | | <u> </u> | | |
| 1 | | 2 | 3 | | | 4 | | 5 | | |
| | to non-a | I to sell ccredited s in State – Item 1) | Type of security and aggregate offering price offered in state (Part C – Item 1) | | Type of investor and Amount purchased in State (Part C – Item 2) | | | | | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No | |
| AL | | | | | | | | | | |
| AK | | | | | | | | | | |
| AZ | · | | | | | | | | | |
| AR | | | | | | | | | | |
| CA | | | | | | | | | | |
| co | | | | | | | | | | |
| CT | | | | | | | | | | |
| DE | | | | | | | | | | |
| DC | | | | | | | ··· | | | |
| FL | X | | Series A Preferred | | | 1 | \$2,520 | | x | |
| GA | | | | ·- | | | | | | |
| н | | | | | | | | | | |
| ID | | | | | | | | - | | |
| ΙL | | | | | | | | <u> </u> | | |
| IN | | | | | | | <u> </u> | | | |
| IA | | | | | | | | | | |
| KS | | | | | | | | | | |
| KY | | | | | | | | | | |
| LA | | | | | | | | | | |
| ME | | | | | | | | | | |
| MD | | х | Series A Preferred | 1 | \$25,000 | | ····· | | х | |
| MA | | | | | | | | | | |
| MI | | | | | | | | | | |
| MN | | | | | | | | | | |
| MS | <u> </u> | | | | | | | | | |
| MO | | | | | | | | 1 | | |

| · · · · · · · · · · · · · · · · · · · | | | | API | PENDIX | | | | |
|---------------------------------------|------------------------|---|--|--------------------------------------|---|--|---|----------|----|
| 1 | : | 2 | 3 4 | | | | | | |
| | to non-a- investors | to sell ccredited s in State - Item 1) | Type of security and aggregate offering price offered in state (Part C – Item 1) | | Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E – Item 1) | | | | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| MT NE | | ! | | | | | | | |
| NV | | | | | | | | | |
| NH | | | | | | | | | |
| NJ | | | | | | | | | |
| NM | | | | | | | | | |
| NY | | | | • | | | | | |
| NC | | | | · | | | | | |
| ND | | | | | | | | | |
| ОН | | | | | | | | | |
| ок | | | | | | | | | |
| OR | | | | | | | | | |
| PA | | | | | | | | | |
| RI | | х | Series A Preferred | 1 | \$24,500 | | | | х |
| sc | | | | | | | | | |
| SD | | | | | | | | | |
| TN | | | | | | | | | |
| TX | | | | | | | | | |
| UΤ | | | | | | | | | |
| VT | | | | | | | | | |
| VA | | | | | | | | | |
| WA | | | | | | | | <u> </u> | |
| wv | | | | | | | MIN | | |
| WI | | | | | | <u> </u> | / 1 | | |
| WY | | | | | | | | | |
| PR | | | | | | | | | |